



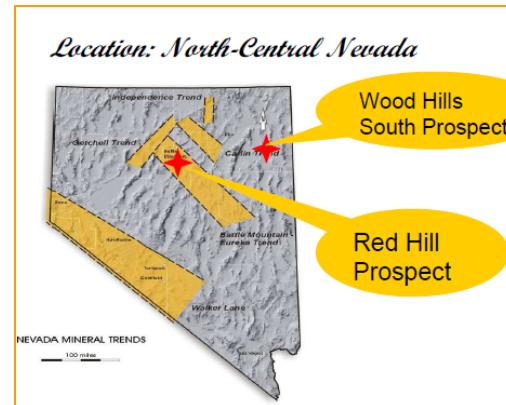
NuLegacy Gold

C O R P O R A T I O N

Executive Summary

NuLegacy Gold Corporation is a Nevada based exploration company focused on the discovery of Carlin-type/replacement gold deposits on its:

- 45 square mile Red Hill Prospect in the well established and prolific Cortez Segment¹ of the Battle Mountain Eureka trend, located directly between Barrick Gold's Cortez Hills operation to the north and US Gold's Tonkin Springs operation to the south, and its
- 35 square mile Wood Hills South Prospect, which is contiguous to the West Pequop and Long Canyon 'Carlin-type' gold deposits recently discovered in the Pequop gold trend that Newmont recently acquired for approximately \$800 million.



For complete details on the Red Hill and Wood Hills South Prospects, please visit http://www.nulegacygold.com/pages/our_prospects.html

As well as securing two superior exploration prospects, NuLegacy Gold assembled a well-respected management, corporate governance and professional services [team](#) with reputations for successfully financing and discovering 'Carlin-type' gold resources, and partnered with some of Nevada's best known and successful [mining companies](#).

NuLegacy Gold is executing a multi-faceted, highly focused exploration and drilling program employing sophisticated techniques for targeting multi-million ounce Carlin-type gold deposits. The 2011 exploration program budgeted at C\$2.0 million dollars is expected to drill 60 holes (30 on each Prospect) starting in May and continuing

¹ The Cortez Segment has four major Carlin-type gold mines in four of its five favorable carbonate windows that host such deposits in Nevada. Having concluded from its research that the fifth and remaining carbonate window (the JD window) has virtually the identical geology to the existing four Carlin-type deposits, NuLegacy spent two years optioning the four properties that cover the now consolidated 'JD Window'.

With its similar stratigraphy, alteration and mineralization the JD window is clearly 'under-explored' in terms of modern geological interpretations (the best gold resources are between 500 and 1,200 feet) and drilling techniques.

through October. The proposed exploration budget during the next two years is in excess of \$5.5 million.

Upon successfully identifying a gold resource, follow-up delineation drilling budgets will be initiated to optimize the valuation. Once the Prospects' values are established, NuLegacy will seek to vend the resources for cash or stock to an intermediate or major gold producer to bring them to production.

NuLegacy Gold completed financings of C\$3.0 million before going public on December 9, 2010 to fund initial drilling programs and provide liquidity for shareholders. Currently the Company has 44.5 million shares outstanding with net cash of \$3.3 million as at March 15, 2011 and dilutables of 23.6 million (warrants & options) for proceeds of \$7.6 million.

Management & Directors:

Roger Steininger, Dir, COO

Albert Matter, Dir, CEO

Adrian Rothwell, CFO

Non-Executive Directors:

Dmitri W. Tymkiw, Audit, CEO, Gripp

Dave Awram, Exec VP & Dir, Sandstorm

Advisory Council:

Donald Ranta, CEO, Rare Element Res.

Chester Millar, Chair, Minas de Guatchinango

Glen Darou, Pres & CEO, Clean Current

Greg McKelvey, CEO, Animas Resources

Nolan Watson, CEO, Sandstorm Resources

Rohan Hazelton, VP Finance, Goldcorp.

Ronald Parratt, CEO, Renaissance Gold, Inc.

Stuart (Tookie) Angus, Chair, Evolving Gold

For further information, please visit our website at www.nulegacygold.com or email info@nuggold.com

This summary contains forward-looking statements, which relate to future events or future performance and reflect management's current expectations and assumptions. Such forward-looking statements reflect management's current beliefs and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forward looking statements are neither promises nor guarantees, and are subject to risks and uncertainties that may cause future results to differ materially from those expected. See the cautionary statement "Forward-Looking Statements" and "Risk Factors" in the Company's prospectus dated November 10, 2010 available on SEDAR at www.sedar.com. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation. This summary does not constitute an offer to sell securities and the Company is not soliciting an offer to buy securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction... This summary was prepared by Company management. The technical disclosure in this summary has been reviewed by Dr. Roger Steininger, the Chief Operating Officer of the Company and a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.

April, 2011